

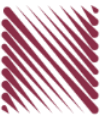


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

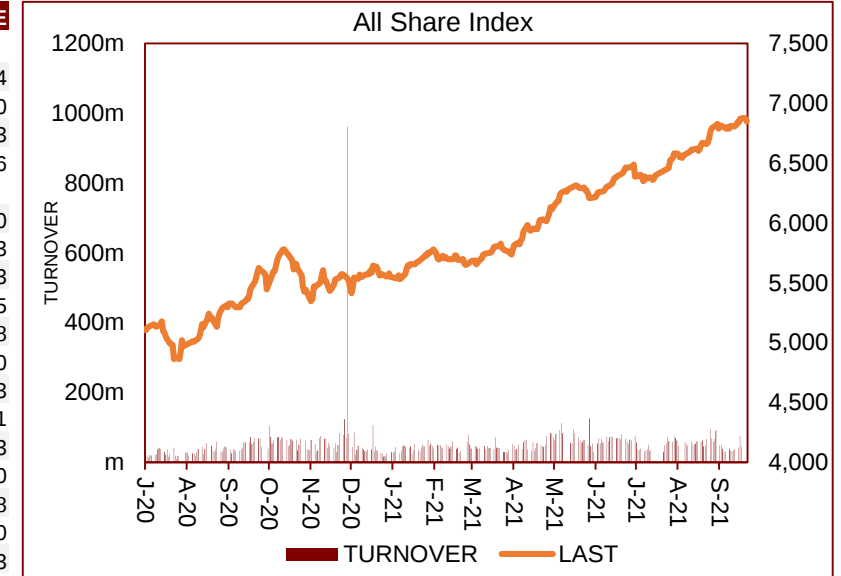
Sunday, September 10, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,883.78	0.00	0.30	0.30	0.30	24.15	40.51 KWD	2.65	26.84
Kuwait Premier Index	7,470.50	-0.11	-0.30	-0.30	-0.30	23.52	30.33 KWD	2.31	28.30
Kuwait Main Index	5,743.22	0.34	2.17	2.17	2.17	26.10	10.18 KWD	3.66	22.63
NIC 50	8,320.21	-0.05	-0.35	-0.38	-0.37	23.52	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,571.91	-0.15	-0.15	-0.27	-0.27	24.51	23.22 KWD	1.30	29.30
Telecom	1,101.32	0.10	0.10	0.52	0.52	-0.09	3.37 KWD	0.80	13.13
Industrials	1,168.71	-0.17	-0.17	0.14	0.14	31.15	4.15 KWD	0.93	12.23
Financial services	1,352.96	1.09	1.09	2.58	2.58	45.52	3.34 KWD	0.86	10.75
Real estate	1,304.49	0.04	0.04	1.96	1.96	36.94	2.81 KWD	0.79	28.38
Basic materials	1,069.61	-0.51	-0.51	-1.75	-1.75	19.03	0.96 KWD	1.91	11.90
Health care	794.94	0.03	0.03	-0.12	-0.12	-3.83	0.39 KWD	4.50	13.23
Consumer services	786.25	0.88	0.88	0.35	0.35	5.34	0.59 KWD	1.10	10.71
Insurance	1,464.16	-0.11	-0.11	0.97	0.97	26.64	0.61 KWD	0.82	10.03
Consumer Disc	1,140.85	-0.04	-0.04	2.12	2.12	39.37	0.24 KWD	1.38	9.70
Energy	1,390.71	0.24	0.24	1.01	1.01	8.88	0.29 KWD	1.12	14.28
Technology	727.50	-2.91	-2.91	1.83	1.83	44.72	0.01 KWD	0.88	0.00
Utilities	621.05	0.00	0.43	-0.42	-0.42	-14.80	0.26 KWD	4.92	20.33



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,566.02	-0.22	-0.03	0.80	0.80	33.35	10,303 SAR	2.72	20.28
Qatar (QE Index)	11,552.87	0.15	0.50	0.50	0.50	10.60	581 QAR	1.76	16.68
Dubai (DFMGI)	2,772.14	-0.01	-2.58	-2.58	-2.58	11.24	304 AED	1.59	19.13
Abu Dhabi (ADI)	7,729.80	0.27	0.40	0.40	0.40	53.21	1,346 AED	1.81	24.92
Bahrain (BAX)	1,700.97	0.06	-0.27	-0.27	-0.27	14.18	17 BHD	1.16	11.10
MUSCAT SE INDEX	3,969.00	0.17	0.67	0.67	0.67	8.48	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,043.74	-0.09	0.69	1.24	1.24	13.15			
U.S. (S&P 500)	4,391.34	0.33	0.79	1.95	1.95	16.91			
U.K. (FTSE 100)	7,095.55	0.25	0.97	0.13	0.13	9.83			
Japan (Topix)	1,961.85	1.15	-1.23	-3.36	-3.36	8.71			
Emerging Markets									
MSCI EM Index	1,257.04	0.30	0.84	0.31	0.31	-2.65			
China (SSE Composite)	3,592.17	0.67	0.67	0.67	0.67	3.43			
India (Sensex)	60,059.06	0.64	2.20	1.58	1.58	25.77			

What Move the GCC markets ,

Oil Prices

West Texas Intermediate crude futures, the U.S. oil benchmark, crossed \$80 per barrel on Friday for the first time since November 2014 as demand rebounds while supply remains tight, Brent crude, the international benchmark, advanced 1.7% to \$83.32 per barrel.

Kuwait Market

The market closed today flat., value traded 46.8 million KD, Premier market value traded reached 16.8 million KD and closed at 7,470 down by - 0.11% .

Saudi Market

The Market closed down today by - 0.22%, with positive macroeconomic sentiments bounce of oil reaching \$83.32.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



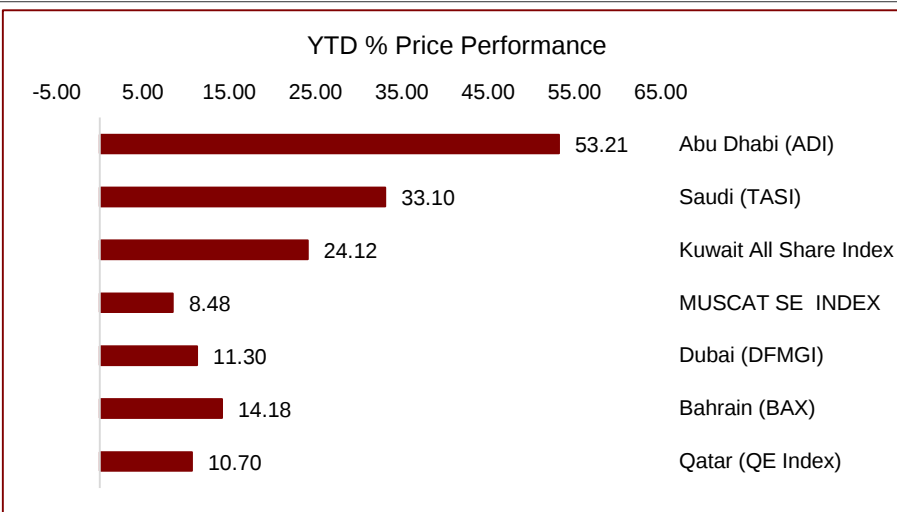
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.950	-0.31	0.00	0.00	0.00	19.13	6.86 KWD	1.81	27.00
KFH	0.817	-0.37	-0.24	-0.24	-0.24	33.23	6.92 KWD	3.27	32.00
Zain	0.600	0.17	0.00	0.00	0.00	-1.16	2.59 KWD	2.24	13.84
BOUBAYAN BANK	0.766	-0.13	-0.13	-0.13	-0.13	41.79	2.44 KWD	3.52	34.00
Agility	0.976	-0.31	-0.61	-0.61	-0.61	59.30	2.18 KWD	1.76	27.32
Saudi Arabia									
ARAMCO	36.95	-0.54	2.50	2.50	2.50	5.43	7,430.00 SAR	7.21	28.07
SABIC	127.80	1.27	0.63	0.63	0.63	26.43	378.60 SAR	2.24	35.00
STC	119.60	-1.32	-5.83	-5.83	-5.83	12.83	242.40 SAR	3.79	21.59
AL-RAJHI BANK	134.20	2.91	9.46	9.46	9.46	82.34	326.00 SAR	5.46	25.39
NCB	64.40	0.63	4.72	4.72	4.72	48.33	286.59 SAR	1.78	17.42
United Arab Emirates									
ETISALAT.AD	24.68	0.90	2.58	2.58	2.58	45.80	212.72 AED	4.51	23.11
FAB.AD	17.52	-0.45	-1.24	-1.24	-1.24	36.12	192.19 AED	1.82	17.87
EMIRATES NBD	13.00	1.17	-8.80	-8.80	-8.80	25.73	81.17 AED	0.97	11.64
DB ISLAMIC BK	4.95	-0.20	0.00	0.00	0.00	7.38	35.91 AED	0.97	15.03
EMAAR PROPERT	3.99	-0.75	-2.21	-2.21	-2.21	13.03	28.78 AED	0.51	13.26
Qatar									
QNB	19.40	0.00	1.25	1.25	1.25	8.75	179.19 QAR	1.85	15.74
INDUSTRIES QAT	15.40	0.00	-0.84	-0.84	-0.84	40.94	93.17 QAR	2.64	18.53
QA ISLAMIC BK	18.21	-0.27	-0.27	-0.27	-0.27	6.37	43.15 QAR	1.88	14.25
MASRAF AL RAYA	4.57	-0.17	2.03	2.03	2.03	0.88	34.34 QAR	2.41	15.36
MESAIEED PETRO	2.33	1.66	3.23	3.23	3.23	13.83	28.77 QAR	1.78	22.02
OMAN									
BANK MUSCAT	0.466	-0.43	-0.85	3.56	3.56	29.44	1.67 OMR	0.81	8.33
OMANTEL	0.744	0.00	0.54	0.54	0.54	2.76	0.56 OMR	1.01	7.69
BANK DHOFAR	0.118	-0.84	-0.84	0.85	0.85	21.65	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.191	0.53	0.53	3.24	3.24	19.38	0.31 QAR	0.57	12.71
OMINVEST	0.314	1.95	1.95	0.00	0.00	-7.10	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is flat today 0 %The leading sector best performance indices today are Consumer services 0.88 % Energy 0.24 % Telecom 0.1 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.1 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-24.24 %

KSA

Saudi Armco have negative performance today by -0.54 %, SABIC have positive performance today by + 1.27 %

STC have negative performance today by -1.32 %, Al Rajhi Bank has a positive performance today by + 2.91 %

UAE

ETISALAT AD closed up today by + 0.90%, and act defensively with COVID19



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